The Egyptian Financial Company for sovereign Taskeek

Egyptian Sovereign Sukuk	17/07/2026	24/07/2026	17/07/2026	24/07/2026
	Price		Yield To Maturity	
Maturity on April 2029[1]	$ 100.71	▼ $ 100.50	%6.17	▲ % 6.25
Maturity on October 2032[2]	$104.46	▼ $ 103.76	% 7.16	▲ % 7.30

(Table showing the performance of Egyptian sovereign sukuk on 24/07/2026)

International Egyptian sovereign sukuk prices declined during trading in the week ended(24/07/2026), compared with the previous week, while yields to maturity increased. This performance reflected the continued pressure on global fixed-income markets, driven by strong U.S. labor market data and higher U.S. Treasury yields, which reinforced investors' preference for lower-risk U.S. dollar-denominated assets.

The decline was primarily driven by the release of robust U.S. labor market data, as initial weekly jobless claims fell to 187,000[3] the lowest level since 1969[4], underscoring the continued strength of the U.S. labor market. These data reinforced market expectations that the Federal Reserve would maintain a restrictive monetary policy stance and keep interest rates elevated for a longer period, thereby reducing expectations of near-term interest rate cuts.

At the same time, U.S. Treasury yields rose across the yield curve, reflecting persistent concerns over inflationary pressures stemming from geopolitical tensions in the Middle East, as well as investors' anticipation of the upcoming Federal Reserve meeting. Higher Treasury yields increased the attractiveness of U.S. government debt as a low-risk investment, prompting some investors to reallocate their portfolios away from emerging market debt instruments.

As a result, Egyptian sovereign sukuk came under selling pressure, leading to a decline in their prices and an increase in yields to maturity, as shown in the table above.

1 https://shorturl.at/saZGb
2 https://shorturl.at/lWM4f
3 https://shorturl.at/7UEkp
4 https://shorturl.at/C6V9s