# The Egyptian Financial Company for sovereign Taskeek

| Egyptian Sovereign Sukuk | 10/07/2026 | 17/07/2026 | 10/07/2026 | 17/07/2026 |
|---|---|---|---|---|
| | Price | | Yield To Maturity | |
| Maturity on April 2029[1] | $ 100.84 | $100.71 | %6.12 | % 6.17 |
| Maturity on October 2032[2] | $104.71 | $ 104.46 | % 7.11 | % 7.16 |

**(Table showing the performance of Egyptian sovereign sukuk on 17/07/2026)**

The prices of Egypt's international sovereign sukuk recorded a notable decline during the trading week ended (17/07/2026) compared with the previous week, while yields to maturity increased, as shown in the table above. This performance reflected the markets' reaction to a combination of global economic and geopolitical developments. Geopolitical tensions between the United States and Iran resurfaced, leading to an increase in global oil prices, particularly Brent crude futures, amid concerns over potential disruptions to energy supplies in the Middle East. The rise in oil prices heightened fears of renewed global inflationary pressures, prompting investors to reassess the risks associated with fixed-income instruments, particularly those issued by emerging markets.

Meanwhile, the latest U.S. inflation data indicated a moderation in price pressures. According to the U.S. Bureau of Labor Statistics, the annual Consumer Price Index (CPI) eased to 3.5% in June 2026, compared with 4.2% in May 2026, as reported on Tuesday,(14/07/2026)[3]. This development contributed to a decline in U.S. Treasury yields across various maturities. Under normal market conditions, lower U.S. Treasury yields would have been expected to support the prices of fixed-income securities, including sovereign sukuk. However, the decline in U.S. Treasury yields was insufficient to offset the cautious sentiment prevailing in global financial markets amid escalating geopolitical risks and higher energy prices. Investors demanded higher risk premiums for exposure to emerging market sovereign debt, including Egyptian sovereign sukuk, resulting in a widening of credit spreads. Consequently, the required yields on Egyptian sovereign sukuk increased, leading to a decline in their market prices during the week.

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1 https://shorturl.at/saZGb
2 https://shorturl.at/lWM4f
3 https://shorturl.at/BL5Pu