The Egyptian Financial Company for sovereign Taskeek

Egyptian Sovereign Sukuk	26/06/2026	03/07/2026	26/06/2026	03/07/2026
	Price		Yield To Maturity	
Maturity on April 2029[1]	$ 101.07	▼ $100.88	%6.08	▲ % 6.09
Maturity on October 2032[2]	$104.67	▼ $ 104.62	% 7.13	▲ % 7.14

(Table showing the performance of Egyptian sovereign sukuk on 03/07/2026)

Egypt's international sovereign sukuk recorded a notable decline during the trading week ending July 3, 2026, driven by a decrease in the U.S. unemployment rate to 4.2% in June 2026, compared with 4.3% in May 2026, according to the statement issued by the U.S. Bureau of Labor Statistics (BLS) on (02/07/2026)[3]. This decline reflects the continued resilience of the U.S. labor market, indicating sustained economic strength and its ability to withstand elevated interest rate levels.

Against this backdrop, many investors rebalanced their portfolios by increasing their holdings of U.S. fixed income securities while reducing their exposure to higher risk assets, including sovereign bonds and sukuk issued by emerging markets. Consequently, selling pressure intensified in the secondary market for Egypt's international sovereign sukuk, leading to a decline in their prices and an increase in their yields to maturity, as illustrated in the table above.

Despite the continued improvement in certain domestic economic indicators, external factors remained the primary driver of the performance of Egypt's sovereign sukuk during the week under review. Expectations regarding the future path of U.S. monetary policy continued to shape global investor sentiment and capital flows toward emerging markets. This underscores the close relationship between the performance of Egypt's sovereign debt instruments and developments in the global economic and financial environment, particularly U.S. economic data, which directly influence global interest rate expectations, and the yields required by investors.

1 https://shorturl.at/saZGb
2 https://shorturl.at/lWM4f
3 https://shorturl.at/wszuh